**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN375”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 22 April 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 28,212,456,875.50

**Bond Code** CLN375

**Nominal Issued** R 14,000,000.00

**Issue Price** 100%

**Coupon** 8.645% (3 Month JIBAR as at 22 April 2014 of 5.775% plus 287 bps (capped at 10% nacq))

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 June 2017

**Books Close** 20 June, 20 September, 20 December, 20 March

**Interest Payment Date(s)** 30 June, 30 September, 30 December, 30 March

**Last Day to Register** By 17:00 on 19 June, 19 September, 19 December, 19 March

**Issue Date** 22 April 2014

**Date Convention** Following

**Interest Commencement Date** 22 April 2014

**First Interest Payment Date** 30 June 2014

**ISIN No.** ZAG000115163

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222